

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

**ATTORNEY FEE APPLICATION COVER SHEET**

IN RE: APPLICANT:  
SHAPES/ARCH HOLDINGS L.L.C., *et al.* Cole, Schotz, Meisel,  
Forman & Leonard, P.A.  
CASE NO.: 08-14631 (GMB) CLIENT: Official Committee of Unsecured  
Creditors  
CHAPTER: 11 CASES FILED: March 16, 2008

COMPLETION OF THIS FORM CONSTITUTES A CERTIFICATION  
UNDER PENALTY OF PERJURY. RETENTION ORDER ATTACHED.

/s/ Michael D. Sirota 8/8/08  
MICHAEL D. SIROTA Date

**SECTION I  
FEE SUMMARY**

Fourth Monthly Fee Statement Covering the Period  
July 1, 2008 through July 31, 2008

Total Previous Fees and Expenses Requested:	\$361,774.27
Total Fees and Expenses Allowed to Date:	\$0.00
Total Retainer (if applicable):	N/A
Total Holdback (if applicable):	<sup>1</sup> \$ 69,261.20
Total Received by Applicant:	\$281,333.85

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<sup>1</sup> The holdback set forth herein represents the 20% balance due on the First Monthly Fee Statement, the Second Monthly Fee Statement, and the Third Monthly Fee Statement submitted pursuant to the Court's March 18, 2008 Administrative Order Establishing Procedures for Allowance and Payment of Interim Compensation and Reimbursement of Expenses to Professionals.

	Name of Professional and Title	Year Admitted	Hours	Rate	Fee
1.	Ilana Volkov, Member	1991	17.90	450.00	\$8,055.00
2.	Jeremy E. Bob, Associate	2004	6.80	250.00	1,700.00
3.	Felice R. Yudkin, Associate	2005	16.90	240.00	4,056.00
4.	Cynthia Braden, Paralegal	N/A	17.10	165.00	2,821.50
	TOTALS		58.70		\$16,632.50

FEE TOTALS (Page 3)	\$16,632.50
DISBURSEMENTS TOTALS (Page 4)	\$2,417.56
TOTAL FEE APPLICATION	\$19,050.06

**SECTION II  
SUMMARY OF SERVICES**

Services Rendered	Hours	Fee
(a) Telephone Calls	1.20	\$420.00
(b) Correspondence Drafted	7.00	1,861.50
(c) Correspondence Reviewed	13.60	5,501.00
(d) Legal Research	0.00	0.00
(e) Court Appearance	10.30	2,472.00
(f) Preparation of Pleadings and Briefs	6.90	1,359.50
(g) Internal Office Meetings:		
(1) solely w/applicant's staff	3.00	730.00
(2) third party conferences	3.60	1,300.00
(h) Out of Office Meetings	0.00	0.00
(i) Review of File	0.00	0.00
(j) Travel Time	4.40	1,056.00
(k) Prepare for Court Appearance	5.00	1,165.50
(l) Preparation of Fee Application	3.70	767.00
<b>SERVICES TOTALS</b>	<b>58.70</b>	<b>\$16,632.50</b>

**SECTION III  
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
(a) Telephone	\$46.53
(b) Photocopying: No. of Pages: 2,350 Rate per Page: \$.20	470.00
(c) Travel (attach details - U.S. Govt. Rate)	138.87
(d) Postage	62.16
(e) Other (explain): Copy of Official Documents 80.80 Transcript of Testimony 1,619.20	1,700.00
DISBURSEMENT TOTAL	\$2,417.56

**SECTION IV  
CASE HISTORY**

(NOTE: Items (3) through (6) are not applicable to applications under 11 U.S.C. § 506)

- (1) Date cases filed: March 16, 2008
- (2) Chapter under which cases commenced: Chapter 11
- (3) Date of retention: Order signed April 25, 2008, effective March 31, 2008  
(Annex copy of order(s).) **See Exhibit A.**  
If limit on number of hours or other limitations to retention, set forth: N/A
- (4) Summarize in brief the benefits to the estate and attach supplements as needed:
  - (a) Reviewed and analyzed claims objections filed by the Debtors and responses filed by various creditors;
  - (b) Reviewed objections filed to confirmation of the Debtors' Third Amended Joint Plan of Reorganization (the "Plan") and attended various conference calls and engaged in various e-mail communications with co-counsel regarding said objections;
  - (c) Reviewed pleadings filed in support of confirmation of the Plan and analyzed and commented on Plan Modification Agreement and Confirmation Order;
  - (d) Prepared for and attended confirmation hearing regarding Debtors' Plan; and
  - (e) Attended various conference calls and engaged in various e-mail communications regarding the continued administration and progress of the Debtors' cases.

**INVOICES ITEMIZING SERVICES RENDERED AND OUT-OF-POCKET EXPENSES INCURRED ARE ATTACHED AS EXHIBITS "B" AND "C", RESPECTIVELY.**

- (5) Anticipated distribution to creditors:
  - (a) Administration expenses: Per Plan
  - (b) Secured creditors: Per Plan
  - (c) Priority creditors: Per Plan
  - (d) General unsecured creditors: Per Plan

- (6) Final disposition of cases and percentage of dividend paid to creditors (if applicable): On July 24, 2008, the Court entered an Order confirming the Debtors' Third Amended Joint Plan of Reorganization, as modified. Although the bar date for general unsecured claims has passed, the final dividend percentage to general unsecured creditors is unknown at this time because the claims objection process has not yet been completed.